

Riverview Capital Advisers, LLC
Form CRS Customer Relationship Summary
March 18, 2026

Item 1. Introduction

Riverview Capital Advisers, LLC (“Riverview”) is registered with the Securities and Exchange Commission (“SEC”) as an investment adviser, and we provide investment advisory services rather than brokerage services. Investment advisory services and brokerage services and fees differ, and it is important for the retail investor to understand the differences. This document gives you a summary of the types of services that we provide and how you pay.

Please ask us for more information. Free and simple tools are available to research firms and financial professionals at www.Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisors, and investing.

Item 2. Relationships and Services

What investment services and advice can you provide me?

Services: We provide fee-based advisory services directly to individuals, high-net-worth individuals, families, trusts and business owners. Our firm engages in no business activities other than fee-based investment advisory services.

Monitoring: We offer you advice on a regular basis as a part of our standard services. We will discuss your investment goals, design a strategy with you to achieve your investment goals, and regularly monitor your account. We will contact you when we become aware of a significant change in the market or to your individual circumstances.

Investment Authority: We buy and sell investments in your account in accordance with your stated investment guidelines without asking you in advance. This is called “discretionary authority.”

Investment Offerings: Our investment advice is not limited to any particular type of security. We provide advice with respect to equities, fixed income, and cash investments.

Account Minimums: Our stated minimum client relationship size is \$5,000,000. This is negotiable at our discretion.

Additional Information: Additional information on the services we provide, including the different investment strategies and account minimums, can be found in Items 4 through 8 in our Form ADV Part 2A at www.adviserinfo.sec.gov/firm/brochure/140377.

Ask us for our Form ADV Part 2A Brochure for complete details about our services and fees.

Conversation Starter – Ask your financial professional:

Given my financial situation, should I choose an investment advisory service? Why or why not?

How will you choose investments to recommend to me?

What is your relevant experience, including your licenses, education and other qualifications?

What do these qualifications mean?

Item 3. Fees, Costs, Conflicts, and Standard of Conduct

What fees will I pay?

Fees and Costs: You will pay an on-going, mutually agreed asset-based fee at the beginning of each quarter based on the value of the cash and investments in your advisory account. This fee may also cover our family office services. Additional fees may be paid on a one-off fee for service basis for planning services. The more assets there are in your account, the more you will pay in fees, and the firm may therefore have an incentive to encourage you to increase the assets in your account. Some clients may elect additional services which they pay for in addition to the asset-based fee.

Other Fees and Costs: Our asset-based fee is separate and distinct from fees charged by the custodian, those fees include transaction costs, wire fees, transfer fees, third party advisers or manager fees.

Additional Information: You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Additional information about our fees and compensation can be found in Items 5 and 6 of our Form ADV Part 2A at <https://adviserinfo.sec.gov/firm/brochure/140377>.

Conversation Starter – Ask your financial professional:

Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when acting as my investment advisor? How else does your firm make money and what conflicts of interest do you have?

What are your legal obligations to me when acting as my investment adviser and what conflicts of interest exist?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.

Potential Conflicts:

Riverview may recommend additional bookkeeping and business consulting services through Riverview Business Advisors, LLC (“RBA”). RBA is separate from Riverview and wholly own by Alan Arcadipane and Paula Pienkowska. Clients are not obligated to use RBA for any recommended services.

Alan Arcadipane is the manager of Hawk Properties, LLC, Yellowfin Group, and R.T. Hawk, LLC. From time-to-time clients will invest private investments managed by one of these entities which could result in paying a higher fee than if the money were managed by Riverview.

For more information on conflicts related to your account or your relationship with us, please see our Form ADV Part 2A at <https://adviserinfo.sec.gov/firm/brochure/140377>.

Conversation Starter – Ask your financial professional:

How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our financial professionals are compensated through a combination of salary and bonus. Bonuses are discretionary and reflect the overall success of the firm and the individual. Our financial professionals receive no product sales commissions or other forms of payment.

Item 4. Disciplinary History

Do you or your financial professionals have legal or disciplinary history?

No. We have no legal or disciplinary history to report. Visit www.investor.gov/ for a free, simple search tool to research us and our financial professionals.

Conversation Starter – Ask your financial professional:

As a financial professional, do you have any disciplinary history? For what type of conduct?

Item 5. Additional Information

For additional information about our services, or for a copy of this disclosure, please contact us at: 617-423-0080 or email us at compliance@riverviewcapital.com

Conversation Starter – Ask your financial professional:

Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?